FY19-20 SMU DataArts Funder Report Instructions



SMU DataArts Instructions:

Follow these instructions to complete a Cultural Data Profile (CDP) and Funder Report:

- 1. Go to the SMU DataArts website and use the orange login button to access your DataArts account. If your organization does not yet have a SMU DataArts account, choose the "Create an account" link to register.
- 2. Create and complete two CDPs, one for each fiscal year. Enter data using your board-approved financial audit/review or year-end financial statements.
 - a. If your organization is not audited/reviewed, enter data using your board-approved, year-end financial statements.
 - b. If your organization is an arts program/department within a larger institution, enter data based on internal financial statements of the arts program/department and indicate that you have a <u>parent organization</u> when selecting your organization type on the Customize Your Survey screen.
 - c. DO NOT enter project budgets, budgets for future years, or incomplete or not-yet-approved audits/reviews/financial statements.
- 3. Some errors may be triggered as you enter financial data, and you will be able to review and resolve them as you work on your survey. Select the "Check and Complete" button to run a final, comprehensive error check when you are finished entering data, and correct any errors that may arise at that time. If you need assistance, call the SMU DataArts Support Center at 1-877-707-3282.
- 4. After you have finished entering and completing your two fiscal year surveys, you will then use your CDP data to generate a Funder Report to be included with your application materials.
 - a. Go to Funder Reports and Grants and search for California Arts Council. Find the grant program which you will apply to, select the "View" dropdown, then "Submit Data" to share your data with California Arts Council. A PDF Funder Report will then generate. Once you have run your report from SMU DataArts, download, save, then upload your Funder Report below. You can also find a video of step-by-step instructions <a href="https://example.com/here/by-step-

Applicant Organizations should direct questions concerning the Funder Report to:

SMU DataArts Support Center:

Toll Free: (877) 707-3282 Email: help@culturaldata.org

The Support Center is available Monday – Friday from 6:00 AM to 5:00 PM PST.

SMU DataArts website: https://culturaldata.org